



Calvert County, Maryland Economic Indicators September 2011

The Department of Economic Development provides basic economic statistics monthly to the Board of County Commissioners to quantify our efforts and to help keep the Board informed of economic indicators in Calvert County.

Labor Force – Comparing the month of July 2010 to July 2011, Calvert’s civilian labor force decreased while the unemployment rate remained the same. In Maryland, only Howard, Montgomery and Frederick Counties have a lower unemployment rate than Calvert.

Employment & Payrolls – Comparing the calendar year annual average for 2009 to the calendar year annual average for 2010, Calvert County experienced a slight decrease in total employment and an increase in average weekly wages. Please note that the employment and payrolls charts are only issued quarterly by the State and run six to eight months behind so they are not updated for each monthly compilation.

Building Permits & Housing – Comparing the month of August 2010 to August 2011, the number of residential permits decreased while their value increased. For the same time period the number and value of commercial permits decreased. The decrease in value is due to the following projects in 2010: Calvert Medical Office Building (\$936K) in Prince Frederick, Cedar Point Federal Credit Union (\$1.5M) in Prince Frederick and Valvoline (\$400K) in Dunkirk.

During the second quarter (April through June) of 2011, total property foreclosure events in Calvert County experienced a decrease over the second quarter of 2010. Calvert County has no zip codes that qualify as a foreclosure hot spot. Please note that the foreclosure report is only issued quarterly by the State so it is not updated for each monthly compilation.

Tourism – Tourism requests experienced an increase when comparing the month of August 2010 to August 2011 due in part to leads received in 2011 from our online brochure request form. Visitors experienced a slight decrease for the same time period with visitor counts being down at almost all of the sites. This decrease could be due to Hurricane Irene.

Web Sites – Comparing the months of August 2010 to August 2011, visitation was up for all but one of the Department’s Web sites.



SEPTEMBER 2011

CCED ECONOMIC INDICATORS

LABOR FORCE

Source: Maryland Dept. of Labor, Licensing & Regulation

JULY	Calvert 2011	Calvert 2010	% Change
Civilian Labor Force	48,569	49,330	-1.5%
Employment	45,393	46,142	-1.6%
Unemployed	3,176	3,188	-0.4%
Unemployment Rate	6.5%	6.5%	0.0%

EMPLOYMENT & PAYROLLS

Source: Maryland Dept. of Labor, Licensing & Regulation

CALENDAR YEAR 2009 & 2010	EMPLOYMENT			AVG. WEEKLY WAGES		
	Calvert 2010	Calvert 2009	% Change	Calvert 2010	Calvert 2009	% Change
Total	21,067	21,168	-0.5%	\$798	\$787	1.4%
Government Sector - Total	4,209	4,147	1.5%	\$977	\$973	0.4%
Federal Government	171	148	15.5%	\$1,308	\$1,355	-3.5%
State Government	251	249	0.8%	\$716	\$788	-9.1%
Local Government (see note below)	3,787	3,750	1.0%	\$979	\$970	0.9%
Private Sector - Total	16,858	17,021	-1.0%	\$753	\$742	1.5%
Goods-Producing	2,499	2,570	-2.8%	\$905	\$921	-1.7%
<i>Natural Resources & Mining</i>	16	17	-5.9%	\$740	\$842	-12.1%
<i>Construction</i>	1,864	1,925	-3.2%	\$931	\$944	-1.4%
<i>Manufacturing</i>	619	628	-1.4%	\$833	\$852	-2.2%
Service Providing	14,359	14,451	-0.6%	\$726	\$710	2.3%
<i>Trade, Transportation & Utilities</i>	4,596	4,686	-1.9%	\$884	\$861	2.7%
<i>Information</i>	106	109	-2.8%	\$956	\$944	1.3%
<i>Financial Activities</i>	618	667	-7.3%	\$913	\$997	-8.4%
<i>Professional & Business Services</i>	1,776	1,691	5.0%	\$907	\$880	3.1%
<i>Education & Health Services</i>	3,518	3,517	0.0%	\$781	\$761	2.6%
<i>Leisure & Hospitality</i>	2,971	2,960	0.4%	\$306	\$291	5.2%
<i>Other Services</i>	774	821	-5.7%	\$558	\$536	4.1%

Notes: -2009 and 2010 figures are Calendar Year Annual Averages.

-This chart reflects In-County employment only.

-This chart will not be updated each month as the updated figures are released quarterly.

-Local government employment includes employees of incorporated municipalities, Boards of Education & local, government funded not for profit service agencies.

BUILDING PERMITS & HOUSING

Source: Calvert County Division of Inspections & Permits

AUGUST	Calvert 2011	Calvert 2010	% Change
Residential Permits	10	13	-23.1%
<i>Single Family</i>	10	13	-23.1%
<i>Multi-Family</i>	0	0	0.0%
Residential Value	\$3,494,000	\$2,985,000	17.1%
Commercial Permits	12	15	-20.0%
Commercial Value	\$973,300	\$3,278,810	-70.3%
SECOND QUARTER	Calvert 2011	Calvert 2010	% Change
Total Property Foreclosure Events	40	282	-85.8%

TOURISM

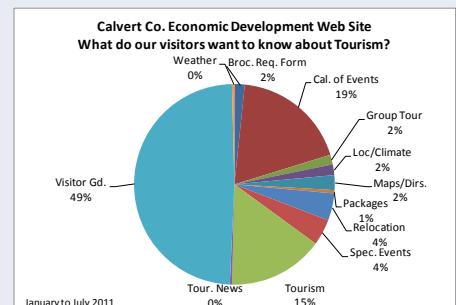
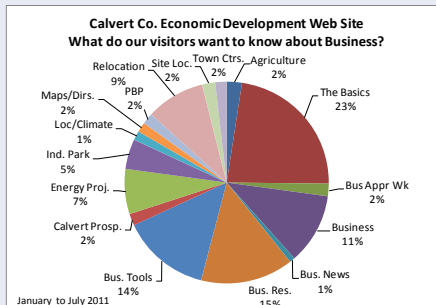
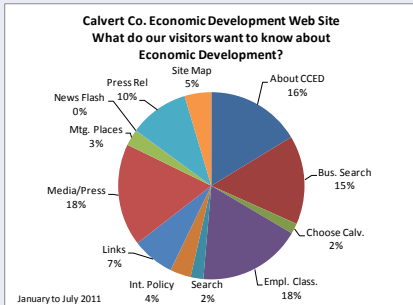
Source: Calvert County Department of Economic Development

AUGUST	Calvert 2011	Calvert 2010	% Change
Tourism Requests	251	79	217.7%
Visitors	70,157	74,573	-5.9%

WEB SITES

Source: Calvert County Dept. of Economic Development

AUGUST	Econ Dev 2011	Econ Dev 2010	% Change
Web Hits	238,536	387,167	-38.4%
Web Visits	9,568	10,727	-10.8%



AUGUST	PBP 2011	PBP 2010	% Change
Web Hits	3,506	2,717	22.5%
Web Visits	610	523	14.3%

AUGUST	Ag 2011	Ag 2010	% Change
Web Hits	24,733	23,777	4.0%
Web Visits	4,978	4,679	6.0%

