



## Calvert County, Maryland Economic Indicators September 2009

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The Department of Economic Development provides basic economic statistics monthly to the Board of County Commissioners to quantify our efforts and to help keep the Board informed of economic indicators in Calvert County.

**Labor Force** – Comparing the month of July 2008 to July 2009, Calvert’s civilian labor force decreased slightly and the unemployment rate increased. The increase in unemployment is part of a national trend however in Maryland only Howard, Montgomery, and St. Mary’s Counties have a lower unemployment rate than Calvert.

**Employment & Payrolls** – Comparing the first quarter of 2008 to the first quarter of 2009, Calvert County experienced a decrease in total employment and an increase in average weekly wages. Please note that the employment and payrolls charts are only issued quarterly by the State and run six to eight months behind so they are not updated for each monthly compilation.

**Building Permits & Housing** – Comparing the month of August 2008 to August 2009, the number and value of residential permits increased. For the same time period, the number and value of commercial permits decreased. The decrease in value is due in part to Three Brothers Restaurant in Prince Frederick (\$2M) and the Aquatic Center in Prince Frederick (\$14M) in 2008.

During the second quarter (April through June) of 2009, total property foreclosure events in Calvert County experienced an increase over the second quarter of 2008. Please note that the foreclosure report is only issued quarterly by the State so they are not updated for each monthly compilation.

**Tourism** – Tourism requests experienced a decrease when comparing the month of August 2008 to August 2009 due to the interest in our television advertising campaign on Comcast in 2008. Visitors experienced an increase for the same time period with counts being up at almost all of our sites.

**Web Sites** – Comparing the months of August 2008 to August 2009, all three of the Department’s Web sites continue to experience good visitation numbers.



# SEPTEMBER 2009

## CCED ECONOMIC INDICATORS

### LABOR FORCE

Source: Maryland Dept. of Labor, Licensing & Regulation

JULY	Calvert 2009	Calvert 2008	% Change
Civilian Labor Force	48,247	49,124	-1.8%
Employment	45,152	47,149	-4.2%
Unemployed	3,095	1,975	56.7%
Unemployment Rate	6.4%	4.0%	2.4%

### EMPLOYMENT & PAYROLLS

Source: Maryland Dept. of Labor, Licensing & Regulation

FIRST QUARTER 2008 & 2009	EMPLOYMENT			AVG. WEEKLY WAGES		
	Calvert 2009	Calvert 2008	% Change	Calvert 2009	Calvert 2008	% Change
<b>Total</b>	<b>20,952</b>	<b>21,761</b>	<b>-3.7%</b>	<b>\$777</b>	<b>\$776</b>	<b>0.1%</b>
<b>Government Sector - Total</b>	<b>4,070</b>	<b>4,021</b>	<b>1.2%</b>	<b>\$907</b>	<b>\$900</b>	<b>0.8%</b>
Federal Government	151	156	-3.2%	\$1,224	\$1,149	6.5%
State Government	252	252	0.0%	\$735	\$716	2.7%
Local Government (see note below)	3,666	3,614	1.4%	\$906	\$902	0.4%
<b>Private Sector - Total</b>	<b>16,883</b>	<b>17,740</b>	<b>-4.8%</b>	<b>\$746</b>	<b>\$748</b>	<b>-0.3%</b>
Goods-Producing	2,596	3,237	-19.8%	\$834	\$883	-5.5%
<i>Natural Resources &amp; Mining</i>	17	17	0.0%	\$954	\$930	2.6%
<i>Construction</i>	1,927	2,470	-22.0%	\$847	\$898	-5.7%
<i>Manufacturing</i>	651	750	-13.2%	\$790	\$833	-5.2%
Service Providing	14,287	14,503	-1.5%	\$730	\$718	1.7%
Trade, Transportation & Utilities	4,614	4,826	-4.4%	\$956	\$983	-2.7%
<i>Information</i>	111	195	-43.1%	\$900	\$917	-1.9%
<i>Financial Activities</i>	641	672	-4.6%	\$1,064	\$869	22.4%
Professional & Business Services	1,791	1,765	1.5%	\$850	\$802	6.0%
<i>Education &amp; Health Services</i>	3,546	3,287	7.9%	\$705	\$689	2.3%
<i>Leisure &amp; Hospitality</i>	2,764	2,948	-6.2%	\$297	\$288	3.1%
<i>Other Services</i>	819	809	1.2%	\$488	\$464	5.2%

Notes: -2008 and 2009 figures are first quarter averages (January through March).

-This chart reflects In-County employment only.

-This chart will not be updated each month as the updated figures are released quarterly.

-Local government employment includes employees of incorporated municipalities, Boards of Education & local, government funded not for profit service agencies.

# BUILDING PERMITS & HOUSING

Source: Calvert County Division of Inspections & Permits

AUGUST	Calvert 2009	Calvert 2008	% Change
<b>Residential Permits</b>	15	11	36.4%
<i>Single Family</i>	15	10	50.0%
<i>Multi-Family</i>	0	1	-100.0%
<b>Residential Value</b>	\$2,957,000	\$2,240,000	32.0%
<b>Commercial Permits</b>	5	16	-68.8%
<b>Commercial Value</b>	\$678,000	\$16,228,506	-95.8%
SECOND QUARTER	Calvert 2009	Calvert 2008	% Change
<b>Total Property Foreclosure Events</b>	134	104	28.8%

# TOURISM

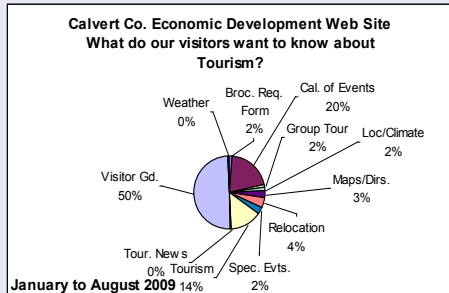
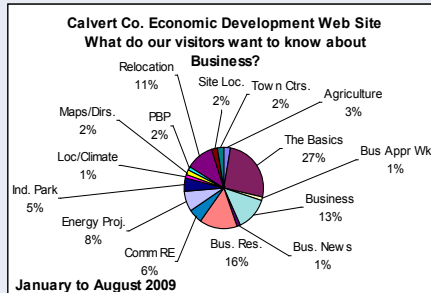
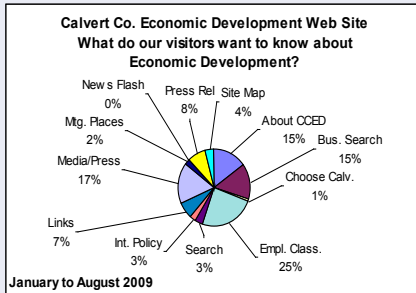
Source: Calvert County Department of Economic Development

AUGUST	Calvert 2009	Calvert 2008	% Change
<b>Tourism Requests</b>	197	751	-73.8%
<b>Visitors</b>	82,418	68,671	20.0%

# WEB SITES

Source: Calvert County Dept. of Economic Development

AUGUST	Econ Dev 2009	Econ Dev 2008	% Change
<b>Web Hits</b>	597,511	530,602	12.6%
<b>Web Visits</b>	20,163	25,912	-22.2%



AUGUST	PBP 2009	PBP 2008	% Change
<b>Web Hits</b>	1,987	3,090	-55.5%
<b>Web Visits</b>	403	381	5.5%

AUGUST	Ag 2009	Ag 2008	% Change
<b>Web Hits</b>	22,309	16,443	35.7%
<b>Web Visits</b>	3,986	2,932	26.4%

