



## Calvert County, Maryland Economic Indicators October 2011

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The Department of Economic Development provides basic economic statistics monthly to the Board of County Commissioners to quantify our efforts and to help keep the Board informed of economic indicators in Calvert County.

**Labor Force** – Comparing the month of August 2010 to August 2011, Calvert’s civilian labor force decreased while the unemployment rate increased slightly. In Maryland, only Howard, Montgomery and Frederick Counties have a lower unemployment rate than Calvert.

**Employment & Payrolls** – Comparing the first quarter average for 2010 to the first quarter average for 2011, Calvert County experienced an increase in total employment and a decrease in average weekly wages. Please note that the employment and payrolls charts are only issued quarterly by the State and run six to eight months behind so they are not updated for each monthly compilation.

**Building Permits & Housing** – Comparing the month of September 2010 to September 2011, the number and value of residential permits increased. For the same time period the number of commercial permits remained the same while the value increased. The increase in value is due to the following projects in 2011: Chesapeake Hills Golf Course maintenance building (\$250K) in Lusby, Holiday Inn Select canopy renovations (\$175K) in Solomons and Asbury Solomons dining hall renovations (\$120K) in Solomons.

During the second quarter (April through June) of 2011, total property foreclosure events in Calvert County experienced a decrease over the second quarter of 2010. Calvert County has no zip codes that qualify as a foreclosure hot spot. Please note that the foreclosure report is only issued quarterly by the State so it is not updated for each monthly compilation.

**Tourism** – Tourism requests experienced a decrease when comparing the month of September 2010 to September 2011 due in part to leads received in 2010 from our August ad in USA Weekend. Visitors experienced an increase for the same time period with visitor counts being up at about 1/3 of the sites. The largest increase was for Hall Aquatic Center. It is important to note that several sites were closed temporarily due to damage caused by Hurricane Irene.

**Web Sites** – Comparing the months of September 2010 to September 2011, visitation was up for all but one of the Department’s Web sites.



# OCTOBER 2011

## CCED ECONOMIC INDICATORS

### LABOR FORCE

Source: Maryland Dept. of Labor, Licensing & Regulation

AUGUST	Calvert 2011	Calvert 2010	% Change
Civilian Labor Force	48,024	48,479	-0.9%
Employment	44,948	45,423	-1.0%
Unemployed	3,076	3,056	0.7%
Unemployment Rate	6.4%	6.3%	0.1%

### EMPLOYMENT & PAYROLLS

Source: Maryland Dept. of Labor, Licensing & Regulation

FIRST QUARTER 2010 & 2011	EMPLOYMENT			AVG. WEEKLY WAGES		
	Calvert 2011	Calvert 2010	% Change	Calvert 2011	Calvert 2010	% Change
<b>Total</b>	<b>21,027</b>	<b>20,728</b>	<b>1.4%</b>	<b>\$787</b>	<b>\$819</b>	<b>-3.9%</b>
<b>Government Sector - Total</b>	<b>4,159</b>	<b>4,125</b>	<b>0.8%</b>	<b>\$918</b>	<b>\$1,024</b>	<b>-10.4%</b>
Federal Government	140	149	-6.0%	\$1,399	\$1,291	8.4%
State Government	251	253	-0.8%	\$749	\$778	-3.7%
Local Government (see note below)	3,768	3,723	1.2%	\$911	\$1,031	-11.6%
<b>Private Sector - Total</b>	<b>16,867</b>	<b>16,603</b>	<b>1.6%</b>	<b>\$755</b>	<b>\$768</b>	<b>-1.7%</b>
Goods-Producing	2,470	2,455	0.6%	\$783	\$859	-8.8%
<i>Natural Resources &amp; Mining</i>	17	14	21.4%	\$659	\$852	-22.7%
<i>Construction</i>	1,814	1,831	-0.9%	\$795	\$871	-8.7%
<i>Manufacturing</i>	639	610	4.8%	\$752	\$826	-9.0%
Service Providing	14,398	14,148	1.8%	\$750	\$752	-0.3%
Trade, Transportation & Utilities	4,581	4,514	1.5%	\$983	\$1,012	-2.9%
<i>Information</i>	136	107	27.1%	\$911	\$878	3.8%
<i>Financial Activities</i>	587	596	-1.5%	\$896	\$852	5.2%
Professional & Business Services	2,028	1,948	4.1%	\$880	\$904	-2.7%
<i>Education &amp; Health Services</i>	3,532	3,507	0.7%	\$738	\$717	2.9%
<i>Leisure &amp; Hospitality</i>	2,793	2,717	2.8%	\$309	\$295	4.7%
<i>Other Services</i>	741	759	-2.4%	\$528	\$506	4.3%

Notes: -2010 and 2011 figures are for the first quarter (January through March) only.

-This chart reflects In-County employment only.

-This chart will not be updated each month as the updated figures are released quarterly.

-Local government employment includes employees of incorporated municipalities, Boards of Education & local, government funded not for profit service agencies.

# BUILDING PERMITS & HOUSING

Source: Calvert County Division of Inspections & Permits

SEPTEMBER	Calvert 2011	Calvert 2010	% Change
<b>Residential Permits</b>	21	18	16.7%
<i>Single Family</i>	20	18	11.1%
<i>Multi-Family</i>	1	0	100.0%
<b>Residential Value</b>	\$4,520,200	\$1,158,333	290.2%
<b>Commercial Permits</b>	15	15	0.0%
<b>Commercial Value</b>	\$954,500	\$492,951	93.6%
SECOND QUARTER	Calvert 2011	Calvert 2010	% Change
<b>Total Property Foreclosure Events</b>	40	282	-85.8%

# TOURISM

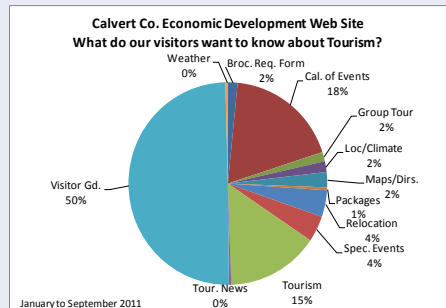
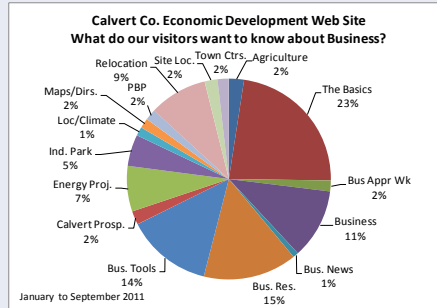
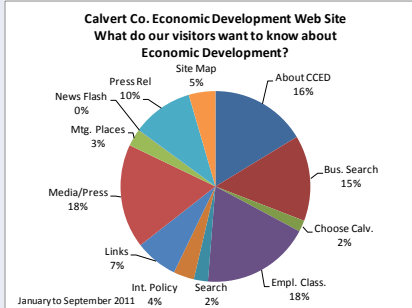
Source: Calvert County Department of Economic Development

SEPTEMBER	Calvert 2011	Calvert 2010	% Change
<b>Tourism Requests</b>	316	446	-29.1%
<b>Visitors</b>	41,424	38,949	6.4%

# WEB SITES

Source: Calvert County Dept. of Economic Development

SEPTEMBER	Econ Dev 2011	Econ Dev 2010	% Change
<b>Web Hits</b>	244,693	300,166	-18.5%
<b>Web Visits</b>	8,041	9,317	-13.7%



SEPTEMBER	PBP 2011	PBP 2010	% Change
<b>Web Hits</b>	4,088	2,940	28.1%
<b>Web Visits</b>	676	455	32.7%

SEPTEMBER	Ag 2011	Ag 2010	% Change
<b>Web Hits</b>	23,785	26,971	-11.8%
<b>Web Visits</b>	4,660	4,382	6.0%

