



## Calvert County, Maryland Economic Indicators October 2009

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The Department of Economic Development provides basic economic statistics monthly to the Board of County Commissioners to quantify our efforts and to help keep the Board informed of economic indicators in Calvert County.

**Labor Force** – Comparing the month of August 2008 to August 2009, Calvert’s civilian labor force decreased slightly and the unemployment rate increased. The increase in unemployment is part of a national trend however in Maryland only Howard, Frederick, Montgomery, and St. Mary’s Counties have a lower unemployment rate than Calvert.

**Employment & Payrolls** – Comparing the first quarter of 2008 to the first quarter of 2009, Calvert County experienced a decrease in total employment and an increase in average weekly wages. Please note that the employment and payrolls charts are only issued quarterly by the State and run six to eight months behind so they are not updated for each monthly compilation.

**Building Permits & Housing** – Comparing the month of September 2008 to September 2009, the number and value of residential permits decreased. For the same time period, the number of commercial permits decreased while the value increased. The decrease in the number of permits is due in part to several renovation projects throughout the County in 2008 while the increase in value is due in part to the addition at the Solomons Yacht Club (\$1.1M) in 2009.

During the second quarter (April through June) of 2009, total property foreclosure events in Calvert County experienced an increase over the second quarter of 2008. Please note that the foreclosure report is only issued quarterly by the State so they are not updated for each monthly compilation.

**Tourism** – Tourism requests experienced a very slight decrease when comparing the month of September 2008 to September 2009. Visitors also experienced a decrease for the same time period due to the War of 1812 Grand Tactical held at Jefferson Patterson Park & Museum and Calvert Marine Museum in 2008.

**Web Sites** – Comparing the months of September 2008 to September 2009, visitation was down slightly at two of the Department’s Web sites.



# OCTOBER 2009

## CCED ECONOMIC INDICATORS

### LABOR FORCE

Source: Maryland Dept. of Labor, Licensing & Regulation

AUGUST	Calvert 2009	Calvert 2008	% Change
Civilian Labor Force	47,571	48,480	-1.9%
Employment	44,679	46,606	-4.1%
Unemployed	2,892	1,874	54.3%
Unemployment Rate	6.1%	3.9%	2.2%

### EMPLOYMENT & PAYROLLS

Source: Maryland Dept. of Labor, Licensing & Regulation

FIRST QUARTER 2008 & 2009	EMPLOYMENT			AVG. WEEKLY WAGES		
	Calvert 2009	Calvert 2008	% Change	Calvert 2009	Calvert 2008	% Change
<b>Total</b>	<b>20,952</b>	<b>21,761</b>	<b>-3.7%</b>	<b>\$777</b>	<b>\$776</b>	<b>0.1%</b>
<b>Government Sector - Total</b>	<b>4,070</b>	<b>4,021</b>	<b>1.2%</b>	<b>\$907</b>	<b>\$900</b>	<b>0.8%</b>
Federal Government	151	156	-3.2%	\$1,224	\$1,149	6.5%
State Government	252	252	0.0%	\$735	\$716	2.7%
Local Government (see note below)	3,666	3,614	1.4%	\$906	\$902	0.4%
<b>Private Sector - Total</b>	<b>16,883</b>	<b>17,740</b>	<b>-4.8%</b>	<b>\$746</b>	<b>\$748</b>	<b>-0.3%</b>
Goods-Producing	2,596	3,237	-19.8%	\$834	\$883	-5.5%
<i>Natural Resources &amp; Mining</i>	17	17	0.0%	\$954	\$930	2.6%
<i>Construction</i>	1,927	2,470	-22.0%	\$847	\$898	-5.7%
<i>Manufacturing</i>	651	750	-13.2%	\$790	\$833	-5.2%
Service Providing	14,287	14,503	-1.5%	\$730	\$718	1.7%
Trade, Transportation & Utilities	4,614	4,826	-4.4%	\$956	\$983	-2.7%
<i>Information</i>	111	195	-43.1%	\$900	\$917	-1.9%
<i>Financial Activities</i>	641	672	-4.6%	\$1,064	\$869	22.4%
Professional & Business Services	1,791	1,765	1.5%	\$850	\$802	6.0%
<i>Education &amp; Health Services</i>	3,546	3,287	7.9%	\$705	\$689	2.3%
<i>Leisure &amp; Hospitality</i>	2,764	2,948	-6.2%	\$297	\$288	3.1%
<i>Other Services</i>	819	809	1.2%	\$488	\$464	5.2%

Notes: -2008 and 2009 figures are first quarter averages (January through March).

-This chart reflects In-County employment only.

-This chart will not be updated each month as the updated figures are released quarterly.

-Local government employment includes employees of incorporated municipalities, Boards of Education & local, government funded not for profit service agencies.

# BUILDING PERMITS & HOUSING

Source: Calvert County Division of Inspections & Permits

SEPTEMBER	Calvert 2009	Calvert 2008	% Change
Residential Permits	13	20	-35.0%
<i>Single Family</i>	12	19	-36.8%
<i>Multi-Family</i>	1	1	0.0%
Residential Value	\$2,510,001	\$3,475,820	-27.8%
Commercial Permits	6	15	-60.0%
Commercial Value	\$1,214,000	\$767,287	58.2%
SECOND QUARTER	Calvert 2009	Calvert 2008	% Change
Total Property Foreclosure Events	134	104	28.8%

# TOURISM

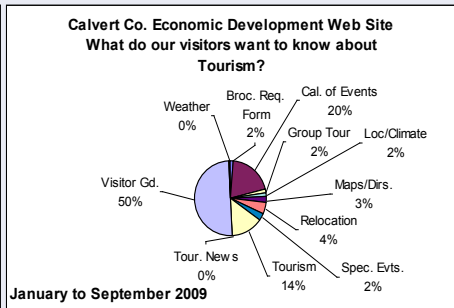
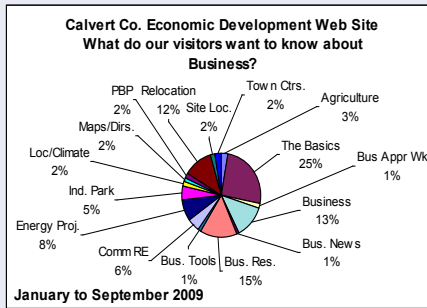
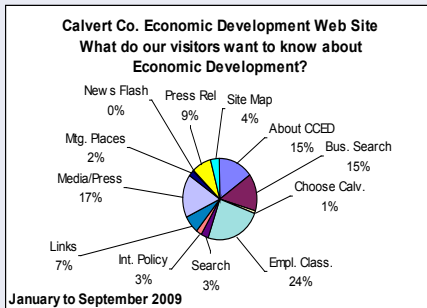
Source: Calvert County Department of Economic Development

SEPTEMBER	Calvert 2009	Calvert 2008	% Change
Tourism Requests	1,452	1,467	-1.0%
Visitors	27,754	30,003	-7.5%

# WEB SITES

Source: Calvert County Dept. of Economic Development

SEPTEMBER	Econ Dev 2009	Econ Dev 2008	% Change
Web Hits	297,119	412,763	-28.0%
Web Visits	10,454	22,302	-53.1%



SEPTEMBER	PBP 2009	PBP 2008	% Change
Web Hits	2,650	3,179	-20.0%
Web Visits	506	347	31.4%

SEPTEMBER	Ag 2009	Ag 2008	% Change
Web Hits	21,711	17,267	25.7%
Web Visits	3,850	2,656	31.0%

