



Calvert County, Maryland Economic Indicators November 2009

The Department of Economic Development provides basic economic statistics monthly to the Board of County Commissioners to quantify our efforts and to help keep the Board informed of economic indicators in Calvert County.

Labor Force – Comparing the month of September 2008 to September 2009, Calvert’s civilian labor force decreased slightly and the unemployment rate increased. The increase in unemployment is part of a national trend however in Maryland only Howard, Montgomery, and St. Mary’s Counties have a lower unemployment rate than Calvert.

Employment & Payrolls – Comparing the first quarter of 2008 to the first quarter of 2009, Calvert County experienced a decrease in total employment and an increase in average weekly wages. Please note that the employment and payrolls charts are only issued quarterly by the State and run six to eight months behind so they are not updated for each monthly compilation.

Building Permits & Housing – Comparing the month of October 2008 to October 2009, the number and value of residential permits increased. For the same time period, the number of commercial permits increased while the value decreased. The decrease in the commercial permit value is due in part to the new Calvert Middle School in Prince Frederick (\$22.2M) in 2008.

During the third quarter (July through September) of 2009, total property foreclosure events in Calvert County experienced an increase over the third quarter of 2008. Please note that the foreclosure report is only issued quarterly by the State so they are not updated for each monthly compilation.

Tourism – Tourism requests experienced a slight decrease when comparing the month of October 2008 to October 2009 due in part to the success of our 2008 Choose Calvert radio campaign and fall ad campaign in America’s Best Vacations in 2008. Visitors also experienced a slight decrease for the same time period with counts being down slightly at all County attractions except the Chesapeake Beach Railway Museum and Calvert Cliffs State Park.

Web Sites – Comparing the months of October 2008 to October 2009, visitation was down at only one of the Department’s Web sites.



NOVEMBER 2009

CCED ECONOMIC INDICATORS

LABOR FORCE

Source: Maryland Dept. of Labor, Licensing & Regulation

SEPTEMBER	Calvert 2009	Calvert 2008	% Change
Civilian Labor Force	46,453	47,416	-2.0%
Employment	43,699	45,719	-4.4%
Unemployed	2,754	1,697	62.3%
Unemployment Rate	5.9%	3.6%	2.3%

EMPLOYMENT & PAYROLLS

Source: Maryland Dept. of Labor, Licensing & Regulation

FIRST QUARTER 2008 & 2009	EMPLOYMENT			AVG. WEEKLY WAGES		
	Calvert 2009	Calvert 2008	% Change	Calvert 2009	Calvert 2008	% Change
Total	20,952	21,761	-3.7%	\$777	\$776	0.1%
Government Sector - Total	4,070	4,021	1.2%	\$907	\$900	0.8%
Federal Government	151	156	-3.2%	\$1,224	\$1,149	6.5%
State Government	252	252	0.0%	\$735	\$716	2.7%
Local Government (see note below)	3,666	3,614	1.4%	\$906	\$902	0.4%
Private Sector - Total	16,883	17,740	-4.8%	\$746	\$748	-0.3%
Goods-Producing	2,596	3,237	-19.8%	\$834	\$883	-5.5%
<i>Natural Resources & Mining</i>	17	17	0.0%	\$954	\$930	2.6%
<i>Construction</i>	1,927	2,470	-22.0%	\$847	\$898	-5.7%
<i>Manufacturing</i>	651	750	-13.2%	\$790	\$833	-5.2%
Service Providing	14,287	14,503	-1.5%	\$730	\$718	1.7%
Trade, Transportation & Utilities	4,614	4,826	-4.4%	\$956	\$983	-2.7%
<i>Information</i>	111	195	-43.1%	\$900	\$917	-1.9%
<i>Financial Activities</i>	641	672	-4.6%	\$1,064	\$869	22.4%
Professional & Business Services	1,791	1,765	1.5%	\$850	\$802	6.0%
<i>Education & Health Services</i>	3,546	3,287	7.9%	\$705	\$689	2.3%
<i>Leisure & Hospitality</i>	2,764	2,948	-6.2%	\$297	\$288	3.1%
<i>Other Services</i>	819	809	1.2%	\$488	\$464	5.2%

Notes: -2008 and 2009 figures are first quarter averages (January through March).

-This chart reflects In-County employment only.

-This chart will not be updated each month as the updated figures are released quarterly.

-Local government employment includes employees of incorporated municipalities, Boards of Education & local, government funded not for profit service agencies.

BUILDING PERMITS & HOUSING

Source: Calvert County Division of Inspections & Permits

OCTOBER	Calvert 2009	Calvert 2008	% Change
Residential Permits	28	9	211.1%
<i>Single Family</i>	14	8	75.0%
<i>Multi-Family</i>	14	1	1300.0%
Residential Value	\$6,956,764	\$1,908,000	264.6%
Commercial Permits	12	11	9.1%
Commercial Value	\$422,200	\$22,619,273	-98.1%
THIRD QUARTER	Calvert 2009	Calvert 2008	% Change
Total Property Foreclosure Events	236	88	168.2%

TOURISM

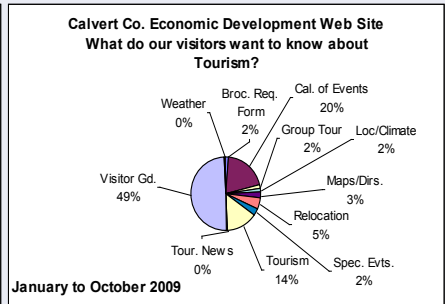
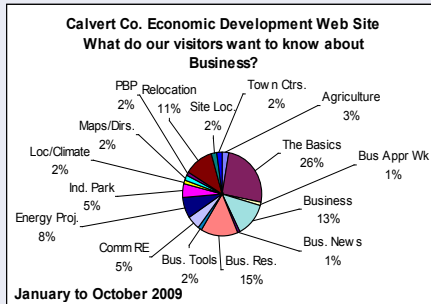
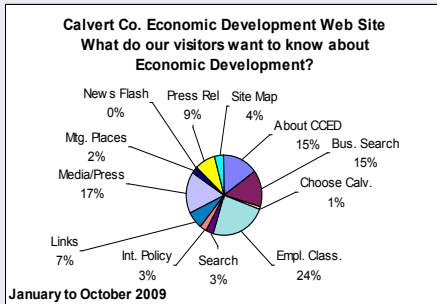
Source: Calvert County Department of Economic Development

OCTOBER	Calvert 2009	Calvert 2008	% Change
Tourism Requests	2,271	3,153	-28.0%
Visitors	32,023	36,030	-11.1%

WEB SITES

Source: Calvert County Dept. of Economic Development

OCTOBER	Econ Dev 2009	Econ Dev 2008	% Change
Web Hits	223,723	376,604	-40.6%
Web Visits	9,498	28,792	-67.0%



OCTOBER	PBP 2009	PBP 2008	% Change
Web Hits	3,019	2,924	3.1%
Web Visits	633	507	19.9%

OCTOBER	Ag 2009	Ag 2008	% Change
Web Hits	27,495	26,525	3.7%
Web Visits	4,746	3,974	16.3%

