



Calvert County, Maryland Economic Indicators July 2009

The Department of Economic Development provides basic economic statistics monthly to the Board of County Commissioners to quantify our efforts and to help keep the Board informed of economic indicators in Calvert County.

Labor Force – Comparing the month of May 2008 to May 2009, Calvert’s civilian labor force decreased slightly and the unemployment rate increased. The increase in unemployment is part of a national trend however in Maryland only Charles, Howard, Montgomery, and St. Mary’s Counties have a lower unemployment rate than Calvert.

Employment & Payrolls – Comparing the calendar year 2007 to the calendar year 2008, Calvert County experienced increases in total employment and average weekly wages. Please note that the employment and payrolls charts are only issued quarterly by the State and run six to eight months behind so they are not updated for each monthly compilation.

Building Permits & Housing – Comparing the month of June 2008 to June 2009, the number and value of residential permits increased. For the same time period, the number and value of commercial permits decreased due in part to tenant build-out at several locations throughout the County (41 permits and \$10.9M) in 2008.

During the second quarter (April through June) of 2009, total property foreclosure events in Calvert County experienced an increase over the second quarter of 2008. Please note that the foreclosure report is only issued quarterly by the State so they are not updated for each monthly compilation.

Tourism – Tourism requests experienced an increase when comparing the month of June 2008 to June 2009 due to the timing of the fulfillment of leads from numerous trade shows. Visitors experienced a slight decrease for the same time period with counts being down at over half of our sites. Note: We are still experiencing problems getting visitor counts from Annmarie Garden and have removed them from the total visitation counts so as not to skew the numbers.

Web Sites – While visitation to two of the Department’s three Web sites was down in June 2009 we still continue to experience good visitation numbers.



JULY 2009

CCED ECONOMIC INDICATORS

LABOR FORCE

Source: Maryland Dept. of Labor, Licensing & Regulation

MAY	Calvert 2009	Calvert 2008	% Change
Civilian Labor Force	47,001	47,986	-2.1%
Employment	44,199	46,437	-4.8%
Unemployed	2,802	1,549	80.9%
Unemployment Rate	6.0%	3.2%	2.8%

EMPLOYMENT & PAYROLLS

Source: Maryland Dept. of Labor, Licensing & Regulation

CALENDAR YEAR 2007 & 2008	EMPLOYMENT			AVG. WEEKLY WAGES		
	Calvert 2008	Calvert 2007	% Change	Calvert 2008	Calvert 2007	% Change
Total	21,855	21,838	0.1%	\$769	\$751	2.4%
Government Sector - Total	4,110	3,986	3.1%	\$956	\$912	4.8%
Federal Government	156	156	0.0%	\$1,282	\$1,272	0.8%
State Government	250	253	-1.2%	\$784	\$738	6.2%
Local Government (see note below)	3,704	3,577	3.6%	\$954	\$909	5.0%
Private Sector - Total	17,745	17,852	-0.6%	\$726	\$716	1.4%
Goods-Producing	3,128	3,195	-2.1%	\$931	\$875	6.4%
<i>Natural Resources & Mining</i>	18	27	-33.3%	\$846	\$951	-11.0%
<i>Construction</i>	2,358	2,379	-0.9%	\$965	\$900	7.2%
<i>Manufacturing</i>	752	789	-4.7%	\$828	\$799	3.6%
Service Providing	14,617	14,657	-0.3%	\$682	\$681	0.1%
Trade, Transportation & Utilities	4,741	4,829	-1.8%	\$846	\$845	0.1%
<i>Information</i>	148	304	-51.3%	\$940	\$864	8.8%
<i>Financial Activities</i>	667	740	-9.9%	\$942	\$957	-1.6%
Professional & Business Services	1,747	1,744	0.2%	\$839	\$779	7.7%
<i>Education & Health Services</i>	3,332	3,260	2.2%	\$735	\$701	4.9%
<i>Leisure & Hospitality</i>	3,126	2,957	5.7%	\$278	\$305	-8.9%
<i>Other Services</i>	856	823	4.0%	\$470	\$461	2.0%

Notes: -2007 and 2008 figures are calendar year annual averages.

-This chart reflects In-County employment only.

-This chart will not be updated each month as the updated figures are released quarterly.

-Local government employment includes employees of incorporated municipalities, Boards of Education & local, government funded not for profit service agencies.

BUILDING PERMITS & HOUSING

Source: Calvert County Division of Inspections & Permits

JUNE	Calvert 2009	Calvert 2008	% Change
Residential Permits	48	24	100.0%
<i>Single Family</i>	36	11	227.3%
<i>Multi-Family</i>	12	13	-7.7%
Residential Value	\$9,205,012	\$4,389,352	109.7%
Commercial Permits	8	55	-85.5%
Commercial Value	\$5,737,501	\$15,959,026	-64.0%
SECOND QUARTER	Calvert 2009	Calvert 2008	% Change
Total Property Foreclosure Events	134	104	28.8%

TOURISM

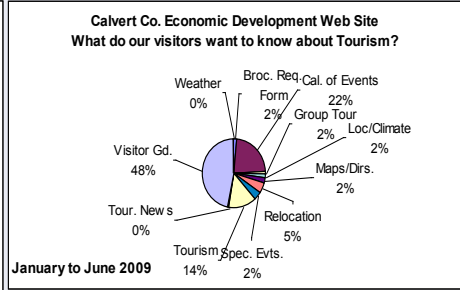
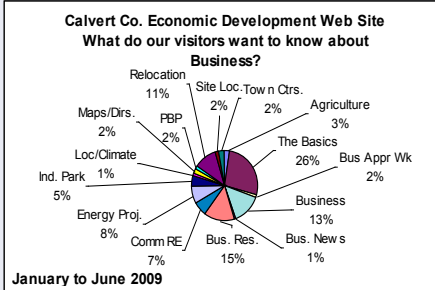
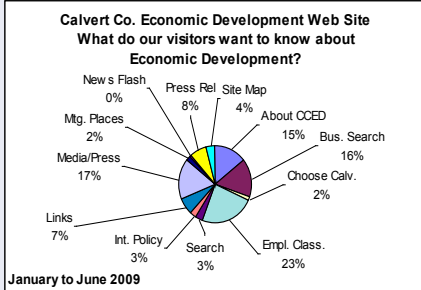
Source: Calvert County Department of Economic Development

JUNE	Calvert 2009	Calvert 2008	% Change
Tourism Requests	2,277	1,510	50.8%
Visitors	60,308	70,429	-14.4%

WEB SITES

Source: Calvert County Dept. of Economic Development

JUNE	Econ Dev 2009	Econ Dev 2008	% Change
Web Hits	375,993	586,176	-35.9%
Web Visits	11,902	29,385	-59.5%



JUNE	PBP 2009	PBP 2008	% Change
Web Hits	2,524	2,954	-17.0%
Web Visits	438	456	-4.1%

JUNE	Ag 2009	Ag 2008	% Change
Web Hits	28,810	17,039	69.1%
Web Visits	3,152	3,462	-9.8%

