



Calvert County, Maryland Economic Indicators January 2010

The Department of Economic Development provides basic economic statistics monthly to the Board of County Commissioners to quantify our efforts and to help keep the Board informed of economic indicators in Calvert County.

Labor Force – Comparing the month of November 2008 to November 2009, Calvert’s civilian labor force decreased slightly and the unemployment rate increased. The increase in unemployment is part of a national trend however in Maryland only Howard, Montgomery, and St. Mary’s Counties have a lower unemployment rate than Calvert.

Employment & Payrolls – Comparing the second quarter of 2008 to the second quarter of 2009, Calvert County experienced a decrease in total employment and an increase in average weekly wages. Please note that the employment and payrolls charts are only issued quarterly by the State and run six to eight months behind so they are not updated for each monthly compilation.

Building Permits & Housing – Comparing the month of December 2008 to December 2009, the number and value of residential permits increased. For the same time period, the number and value of commercial permits decreased due in part to the Cove Point Self Storage facility in Lusby (\$1.6M), tenant work at the Arc of Southern Maryland in Prince Frederick (\$1.2M) and Project Echo in Prince Frederick (\$1.4M) in 2008.

During the fourth quarter (October through December) of 2009, total property foreclosure events in Calvert County experienced an increase over the fourth quarter of 2008. Please note that the foreclosure report is only issued quarterly by the State so they are not updated for each monthly compilation.

Tourism – Tourism requests experienced a decrease when comparing the month of December 2008 to December 2009 due in part to the success of our 2008 Choose Calvert radio campaign and fall 2008 ad campaign in America’s Best Vacations. Visitors also experienced a slight decrease for the same time period with counts being down slightly at all of our County attractions except for the Chesapeake Beach Railway Museum.

Web Sites – Comparing the months of December 2008 to December 2009, visitation was down at two of the Department’s Web sites.



JANUARY 2010

CCED ECONOMIC INDICATORS

LABOR FORCE

Source: Maryland Dept. of Labor, Licensing & Regulation

NOVEMBER	Calvert 2009	Calvert 2008	% Change
Civilian Labor Force	46,800	47,563	-1.6%
Employment	44,004	45,591	-3.5%
Unemployed	2,796	1,972	41.8%
Unemployment Rate	6.0%	4.1%	1.9%

EMPLOYMENT & PAYROLLS

Source: Maryland Dept. of Labor, Licensing & Regulation

SECOND QUARTER 2008 & 2009	EMPLOYMENT			AVG. WEEKLY WAGES		
	Calvert 2009	Calvert 2008	% Change	Calvert 2009	Calvert 2008	% Change
Total	21,551	22,308	-3.4%	\$756	\$736	2.7%
Government Sector - Total	4,252	4,199	1.3%	\$973	\$941	3.4%
Federal Government	159	153	3.9%	\$1,297	\$1,452	-10.7%
State Government	253	251	0.8%	\$828	\$822	0.7%
Local Government (see note below)	3,840	3,795	1.2%	\$969	\$928	4.4%
Private Sector - Total	17,299	18,109	-4.5%	\$703	\$689	2.0%
Goods-Producing	2,603	3,216	-19.1%	\$847	\$887	-4.5%
<i>Natural Resources & Mining</i>	18	16	12.5%	\$813	\$961	-15.4%
<i>Construction</i>	1,926	2,441	-21.1%	\$834	\$930	-10.3%
<i>Manufacturing</i>	659	759	-13.2%	\$883	\$748	18.0%
Service Providing	14,696	14,893	-1.3%	\$678	\$646	5.0%
Trade, Transportation & Utilities	4,697	4,791	-2.0%	\$808	\$789	2.4%
<i>Information</i>	110	153	-28.1%	\$928	\$860	7.9%
<i>Financial Activities</i>	683	686	-0.4%	\$993	\$929	6.9%
Professional & Business Services	1,675	1,715	-2.3%	\$821	\$780	5.3%
<i>Education & Health Services</i>	3,547	3,350	5.9%	\$758	\$731	3.7%
<i>Leisure & Hospitality</i>	3,132	3,327	-5.9%	\$277	\$262	5.7%
<i>Other Services</i>	852	872	-2.3%	\$528	\$473	11.6%

Notes: -2008 and 2009 figures are second quarter averages (April through June).

-This chart reflects In-County employment only.

-This chart will not be updated each month as the updated figures are released quarterly.

-Local government employment includes employees of incorporated municipalities, Boards of Education & local, government funded not for profit service agencies.

BUILDING PERMITS & HOUSING

Source: Calvert County Division of Inspections & Permits

DECEMBER	Calvert 2009	Calvert 2008	% Change
Residential Permits	22	19	15.8%
<i>Single Family</i>	21	19	10.5%
<i>Multi-Family</i>	1	0	100.0%
Residential Value	\$4,571,285	\$3,835,000	19.2%
Commercial Permits	11	14	-21.4%
Commercial Value	\$1,591,080	\$5,676,230	-72.0%
FOURTH QUARTER	Calvert 2009	Calvert 2008	% Change
Total Property Foreclosure Events	254	127	100.0%

TOURISM

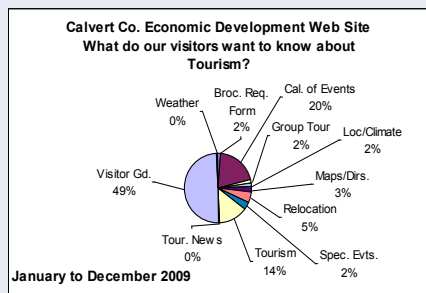
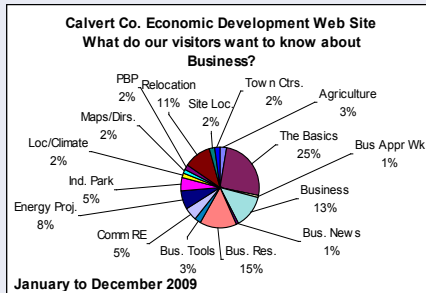
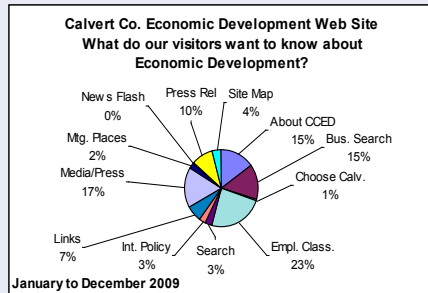
Source: Calvert County Department of Economic Development

DECEMBER	Calvert 2009	Calvert 2008	% Change
Tourism Requests	109	881	-87.6%
Visitors	5,882	7,304	-19.5%

WEB SITES

Source: Calvert County Dept. of Economic Development

DECEMBER	Econ Dev 2009	Econ Dev 2008	% Change
Web Hits	182,406	363,955	-49.9%
Web Visits	7,532	26,990	-72.1%



DECEMBER	PBP 2009	PBP 2008	% Change
Web Hits	1,958	2,941	-50.2%
Web Visits	509	506	0.6%

DECEMBER	Ag 2009	Ag 2008	% Change
Web Hits	16,033	15,320	4.7%
Web Visits	3,237	3,375	-4.3%

