



## Calvert County, Maryland Economic Indicators December 2009

---

The Department of Economic Development provides basic economic statistics monthly to the Board of County Commissioners to quantify our efforts and to help keep the Board informed of economic indicators in Calvert County.

**Labor Force** – Comparing the month of October 2008 to October 2009, Calvert’s civilian labor force decreased slightly and the unemployment rate increased. The increase in unemployment is part of a national trend however in Maryland only Howard, Montgomery, and St. Mary’s Counties have a lower unemployment rate than Calvert.

**Employment & Payrolls** – Comparing the second quarter of 2008 to the second quarter of 2009, Calvert County experienced a decrease in total employment and an increase in average weekly wages. Please note that the employment and payrolls charts are only issued quarterly by the State and run six to eight months behind so they are not updated for each monthly compilation.

**Building Permits & Housing** – Comparing the month of November 2008 to November 2009, the number of residential permits decreased while the value increased. For the same time period, the number and value of commercial permits increased due in part to a security fence at Calvert Cliffs Nuclear Power Plant in Lusby (\$500K), the farm rental facility area at Running Hare Vineyard in Prince Frederick (\$750K) and the remodel of the Axley Law Offices in Prince Frederick (\$171K) in 2009.

During the third quarter (July through September) of 2009, total property foreclosure events in Calvert County experienced an increase over the third quarter of 2008. Please note that the foreclosure report is only issued quarterly by the State so they are not updated for each monthly compilation.

**Tourism** – Tourism requests experienced a decrease when comparing the month of November 2008 to November 2009 due in part to the success of our 2008 Choose Calvert radio campaign and fall 2008 ad campaign in Great Vacation Getaways. Visitors also experienced a slight decrease for the same time period with counts being down slightly at 50 percent of our County attractions.

**Web Sites** – Comparing the months of November 2008 to November 2009, visitation was down at two of the Department’s Web sites.



# DECEMBER 2009

## CCED ECONOMIC INDICATORS

### LABOR FORCE

Source: Maryland Dept. of Labor, Licensing & Regulation

OCTOBER	Calvert 2009	Calvert 2008	% Change
Civilian Labor Force	46,770	47,801	-2.2%
Employment	43,952	45,921	-4.3%
Unemployed	2,818	1,880	49.9%
Unemployment Rate	6.0%	3.9%	2.1%

### EMPLOYMENT & PAYROLLS

Source: Maryland Dept. of Labor, Licensing & Regulation

SECOND QUARTER 2008 & 2009	EMPLOYMENT			AVG. WEEKLY WAGES		
	Calvert 2009	Calvert 2008	% Change	Calvert 2009	Calvert 2008	% Change
<b>Total</b>	<b>21,551</b>	<b>22,308</b>	<b>-3.4%</b>	<b>\$756</b>	<b>\$736</b>	<b>2.7%</b>
<b>Government Sector - Total</b>	<b>4,252</b>	<b>4,199</b>	<b>1.3%</b>	<b>\$973</b>	<b>\$941</b>	<b>3.4%</b>
Federal Government	159	153	3.9%	\$1,297	\$1,452	-10.7%
State Government	253	251	0.8%	\$828	\$822	0.7%
Local Government (see note below)	3,840	3,795	1.2%	\$969	\$928	4.4%
<b>Private Sector - Total</b>	<b>17,299</b>	<b>18,109</b>	<b>-4.5%</b>	<b>\$703</b>	<b>\$689</b>	<b>2.0%</b>
Goods-Producing	2,603	3,216	-19.1%	\$847	\$887	-4.5%
<i>Natural Resources &amp; Mining</i>	18	16	12.5%	\$813	\$961	-15.4%
<i>Construction</i>	1,926	2,441	-21.1%	\$834	\$930	-10.3%
<i>Manufacturing</i>	659	759	-13.2%	\$883	\$748	18.0%
Service Providing	14,696	14,893	-1.3%	\$678	\$646	5.0%
Trade, Transportation & Utilities	4,697	4,791	-2.0%	\$808	\$789	2.4%
<i>Information</i>	110	153	-28.1%	\$928	\$860	7.9%
<i>Financial Activities</i>	683	686	-0.4%	\$993	\$929	6.9%
Professional & Business Services	1,675	1,715	-2.3%	\$821	\$780	5.3%
<i>Education &amp; Health Services</i>	3,547	3,350	5.9%	\$758	\$731	3.7%
<i>Leisure &amp; Hospitality</i>	3,132	3,327	-5.9%	\$277	\$262	5.7%
<i>Other Services</i>	852	872	-2.3%	\$528	\$473	11.6%

Notes: -2008 and 2009 figures are second quarter averages (April through June).

-This chart reflects In-County employment only.

-This chart will not be updated each month as the updated figures are released quarterly.

-Local government employment includes employees of incorporated municipalities, Boards of Education & local, government funded not for profit service agencies.

# BUILDING PERMITS & HOUSING

Source: Calvert County Division of Inspections & Permits

NOVEMBER	Calvert 2009	Calvert 2008	% Change
<b>Residential Permits</b>	22	29	-24.1%
<i>Single Family</i>	22	17	29.4%
<i>Multi-Family</i>	0	12	-100.0%
<b>Residential Value</b>	\$5,258,000	\$4,441,970	18.4%
<b>Commercial Permits</b>	11	4	175.0%
<b>Commercial Value</b>	\$1,495,700	\$98,500	1418.5%
THIRD QUARTER	Calvert 2009	Calvert 2008	% Change
<b>Total Property Foreclosure Events</b>	236	88	168.2%

# TOURISM

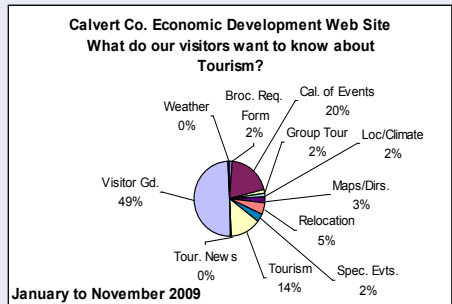
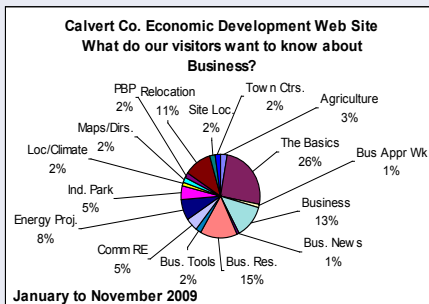
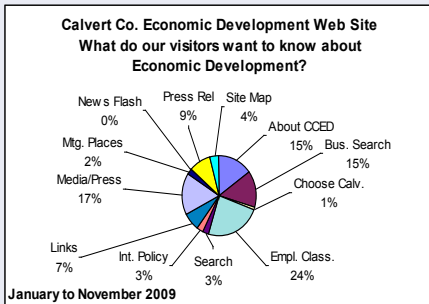
Source: Calvert County Department of Economic Development

NOVEMBER	Calvert 2009	Calvert 2008	% Change
<b>Tourism Requests</b>	722	2,587	-72.1%
<b>Visitors</b>	8,659	10,997	-21.3%

# WEB SITES

Source: Calvert County Dept. of Economic Development

NOVEMBER	Econ Dev 2009	Econ Dev 2008	% Change
<b>Web Hits</b>	178,106	357,694	-50.2%
<b>Web Visits</b>	7,828	30,146	-74.0%



NOVEMBER	PBP 2009	PBP 2008	% Change
<b>Web Hits</b>	2,409	2,258	6.3%
<b>Web Visits</b>	506	547	-8.1%

NOVEMBER	Ag 2009	Ag 2008	% Change
<b>Web Hits</b>	20,766	18,684	11.1%
<b>Web Visits</b>	3,718	3,667	1.4%

