



Calvert County, Maryland Economic Indicators August 2009

The Department of Economic Development provides basic economic statistics monthly to the Board of County Commissioners to quantify our efforts and to help keep the Board informed of economic indicators in Calvert County.

Labor Force – Comparing the month of June 2008 to June 2009, Calvert’s civilian labor force decreased slightly and the unemployment rate increased. The increase in unemployment is part of a national trend however in Maryland only Charles, Howard, Montgomery, and St. Mary’s Counties have a lower unemployment rate than Calvert.

Employment & Payrolls – Comparing the calendar year 2007 to the calendar year 2008, Calvert County experienced increases in total employment and average weekly wages. Please note that the employment and payrolls charts are only issued quarterly by the State and run six to eight months behind so they are not updated for each monthly compilation.

Building Permits & Housing – Comparing the month of July 2008 to July 2009, the number of residential permits remained the same while the value decreased. For the same time period, the number and value of commercial permits increased due in part to tenant build-out and improvements at several locations throughout the County and Dunkirk Gateway Business Center (\$2.8M) in 2009.

During the second quarter (April through June) of 2009, total property foreclosure events in Calvert County experienced an increase over the second quarter of 2008. Please note that the foreclosure report is only issued quarterly by the State so they are not updated for each monthly compilation.

Tourism – Tourism requests experienced an increase when comparing the month of July 2008 to July 2009 due to the interest in our new DiscoverAmerica.com campaign. Visitors also experienced an increase for the same time period with counts being up at almost all of our sites. Note: We are still experiencing problems getting visitor counts from Annmarie Garden and have removed them from the total visitation counts so as not to skew the numbers.

Web Sites – While visitation to two of the Department’s three Web sites was down in July 2009 we still continue to experience good visitation numbers.



AUGUST 2009

CCED ECONOMIC INDICATORS

LABOR FORCE

Source: Maryland Dept. of Labor, Licensing & Regulation

JUNE	Calvert 2009	Calvert 2008	% Change
Civilian Labor Force	47,230	48,265	-2.1%
Employment	44,178	46,480	-5.0%
Unemployed	3,052	1,785	71.0%
Unemployment Rate	6.5%	3.7%	2.8%

EMPLOYMENT & PAYROLLS

Source: Maryland Dept. of Labor, Licensing & Regulation

CALENDAR YEAR 2007 & 2008	EMPLOYMENT			AVG. WEEKLY WAGES		
	Calvert 2008	Calvert 2007	% Change	Calvert 2008	Calvert 2007	% Change
Total	21,855	21,838	0.1%	\$769	\$751	2.4%
Government Sector - Total	4,110	3,986	3.1%	\$956	\$912	4.8%
Federal Government	156	156	0.0%	\$1,282	\$1,272	0.8%
State Government	250	253	-1.2%	\$784	\$738	6.2%
Local Government (see note below)	3,704	3,577	3.6%	\$954	\$909	5.0%
Private Sector - Total	17,745	17,852	-0.6%	\$726	\$716	1.4%
Goods-Producing	3,128	3,195	-2.1%	\$931	\$875	6.4%
<i>Natural Resources & Mining</i>	18	27	-33.3%	\$846	\$951	-11.0%
<i>Construction</i>	2,358	2,379	-0.9%	\$965	\$900	7.2%
<i>Manufacturing</i>	752	789	-4.7%	\$828	\$799	3.6%
Service Providing	14,617	14,657	-0.3%	\$682	\$681	0.1%
<i>Trade, Transportation & Utilities</i>	4,741	4,829	-1.8%	\$846	\$845	0.1%
<i>Information</i>	148	304	-51.3%	\$940	\$864	8.8%
<i>Financial Activities</i>	667	740	-9.9%	\$942	\$957	-1.6%
<i>Professional & Business Services</i>	1,747	1,744	0.2%	\$839	\$779	7.7%
<i>Education & Health Services</i>	3,332	3,260	2.2%	\$735	\$701	4.9%
<i>Leisure & Hospitality</i>	3,126	2,957	5.7%	\$278	\$305	-8.9%
<i>Other Services</i>	856	823	4.0%	\$470	\$461	2.0%

Notes: -2007 and 2008 figures are calendar year annual averages.

-This chart reflects In-County employment only.

-This chart will not be updated each month as the updated figures are released quarterly.

-Local government employment includes employees of incorporated municipalities, Boards of Education & local, government funded not for profit service agencies.

BUILDING PERMITS & HOUSING

Source: Calvert County Division of Inspections & Permits

JULY	Calvert 2009	Calvert 2008	% Change
Residential Permits	11	11	0.0%
<i>Single Family</i>	11	10	10.0%
<i>Multi-Family</i>	0	1	-100.0%
Residential Value	\$2,816,000	\$3,778,677	-25.5%
Commercial Permits	22	14	57.1%
Commercial Value	\$6,660,839	\$4,453,711	49.6%
SECOND QUARTER	Calvert 2009	Calvert 2008	% Change
Total Property Foreclosure Events	134	104	28.8%

TOURISM

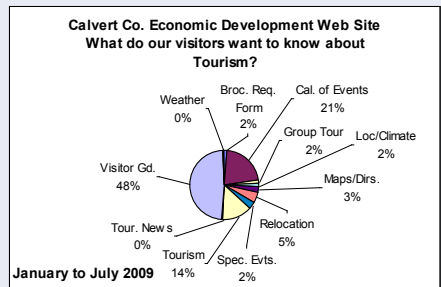
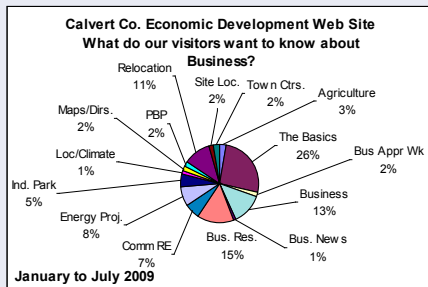
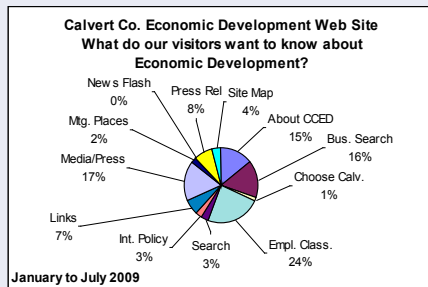
Source: Calvert County Department of Economic Development

JULY	Calvert 2009	Calvert 2008	% Change
Tourism Requests	3,120	1,241	151.4%
Visitors	104,189	89,472	16.4%

WEB SITES

Source: Calvert County Dept. of Economic Development

JULY	Econ Dev 2009	Econ Dev 2008	% Change
Web Hits	414,537	616,413	-32.8%
Web Visits	13,174	31,333	-58.0%



JULY	PBP 2009	PBP 2008	% Change
Web Hits	2,440	2,718	-11.4%
Web Visits	465	386	17.0%

JULY	Ag 2009	Ag 2008	% Change
Web Hits	26,936	18,629	44.6%
Web Visits	3,756	3,488	7.1%

